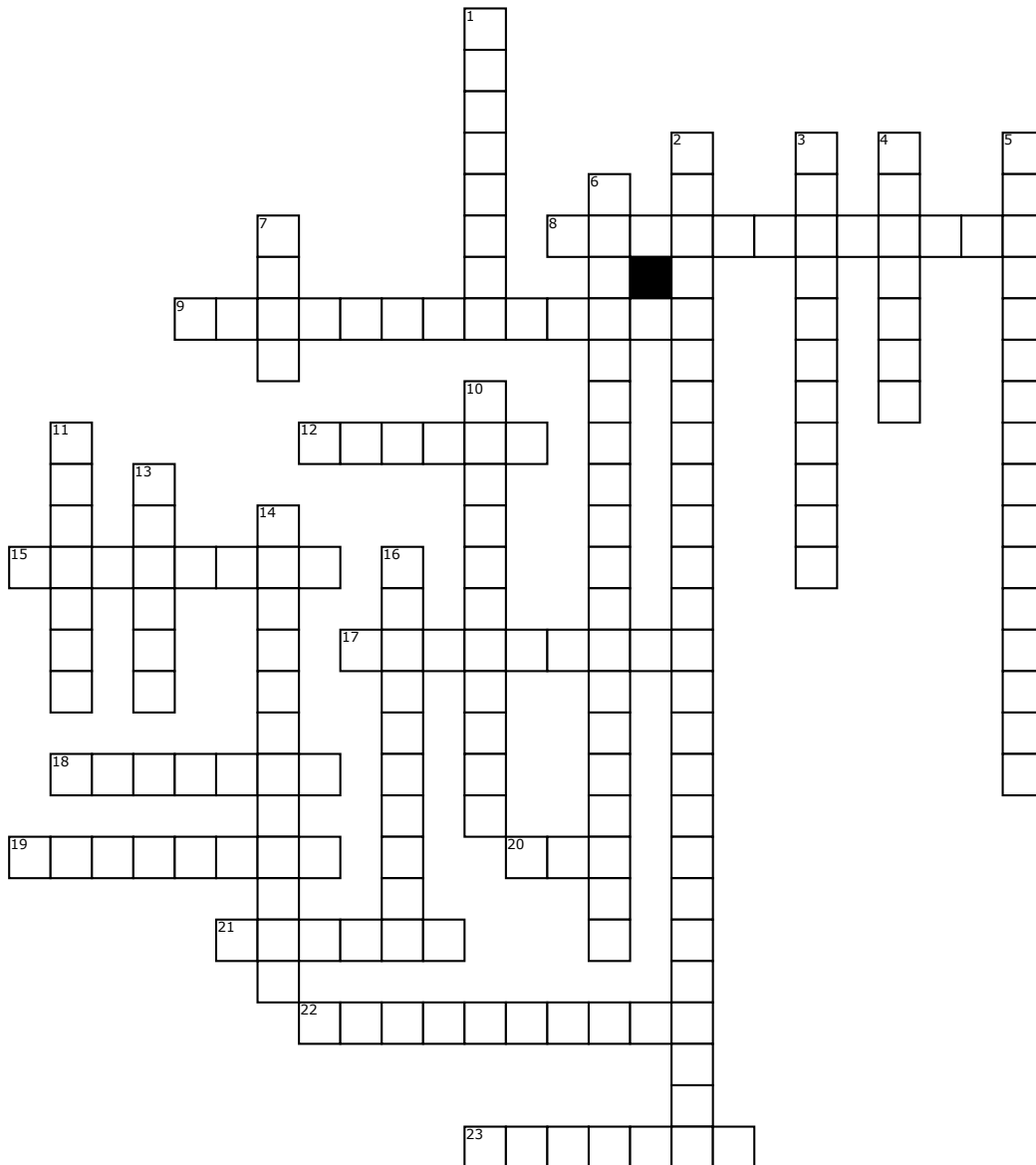


401k CROSSWORD PUZZLE



Across

8. Money that the company adds to your 401k account

9. A 401k is considered this type of plan

12. A company that provides financial data and performance analysis for various funds

15. A type of 401k withdrawal

17. One fund where transfers in and out are restricted for a period of time

18. \$1000 is the _____ loan balance allowed

19. The name of the trustee for the 401k plan

20. The number of times per month that loan payments post

21. Frequency of required minimum distribution

22. This type of penalty does not exist when paying off a loan

23. Your right to receive your plan benefit after your termination from the company

Down

1. One type of pay that is considered part of your total compensation

2. The cost basis minus the selling price is the _____

3. Automatically reallocating your account balances on a periodic basis

4. At age 50 or greater, you can make this type of contribution to your 401k

5. Redistribute all fund account balances across accounts

6. Document required to roll money into 401k

7. When you're required to pay back money you've removed from your 401k

10. The person designated to receive your plan benefit in the event of your death

11. This happens when a loan is not repaid

13. One type of 401k investment fund

14. When company contributions are applied to your 401k account

16. Money permanently removed from the account