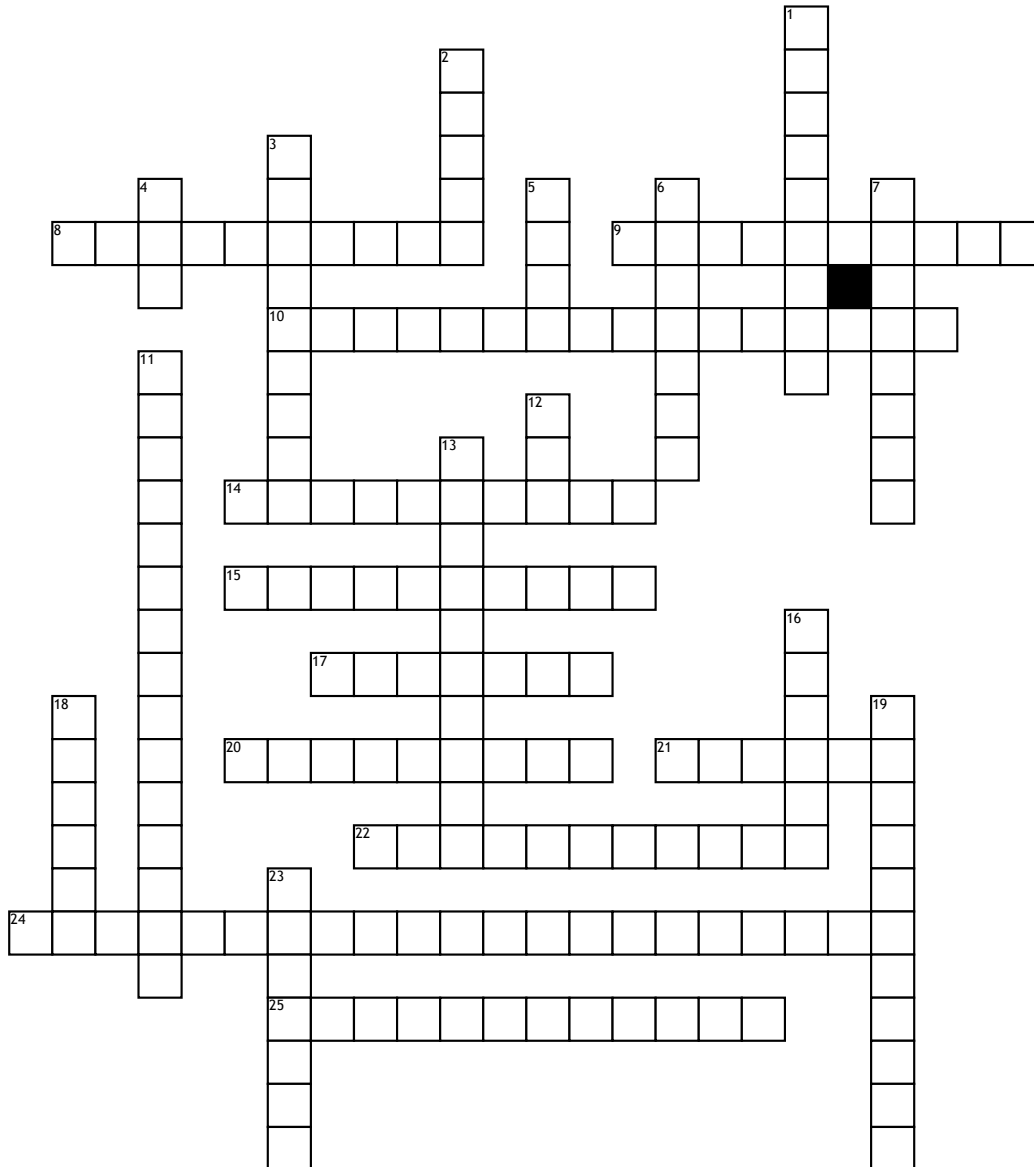


# Corporate New Issues



## Across

8. period during which the registration statement is reviewed  
 9. terms of offering are decided upon by issuer and underwriter  
 10. aka underwriting firm  
 14. aka preliminary prospectus  
 15. what selling group members earn on shares sold  
 17. state laws  
 20. first day the issue can be sold to the public  
 21. difference between selling price and what the issuer receives  
 22. commitment where underwriter acts as agent

24. agreement between issuer and lead underwriter

25. one of the exempt issuers

## Down

1. provides basic information on the new offering  
 2. type of offering available for blue chip companies  
 3. group of firms acting as one  
 4. price to public  
 5. when underwriter agrees to take liability for unsold shares  
 6. divided account type  
 7. what kind of facts are required to be disclosed for due diligence

11. agreement between underwriters

12. informal agreement between lead underwriter and issuer

13. provides requires disclosures on the new offering

16. equals deliver (in lieu of physical prospectus)

18. type of equities that restricted persons cannot buy as initial offerings

19. off limits during the 20 days leading up to public sale

23. offering in which the issuer receives the proceeds