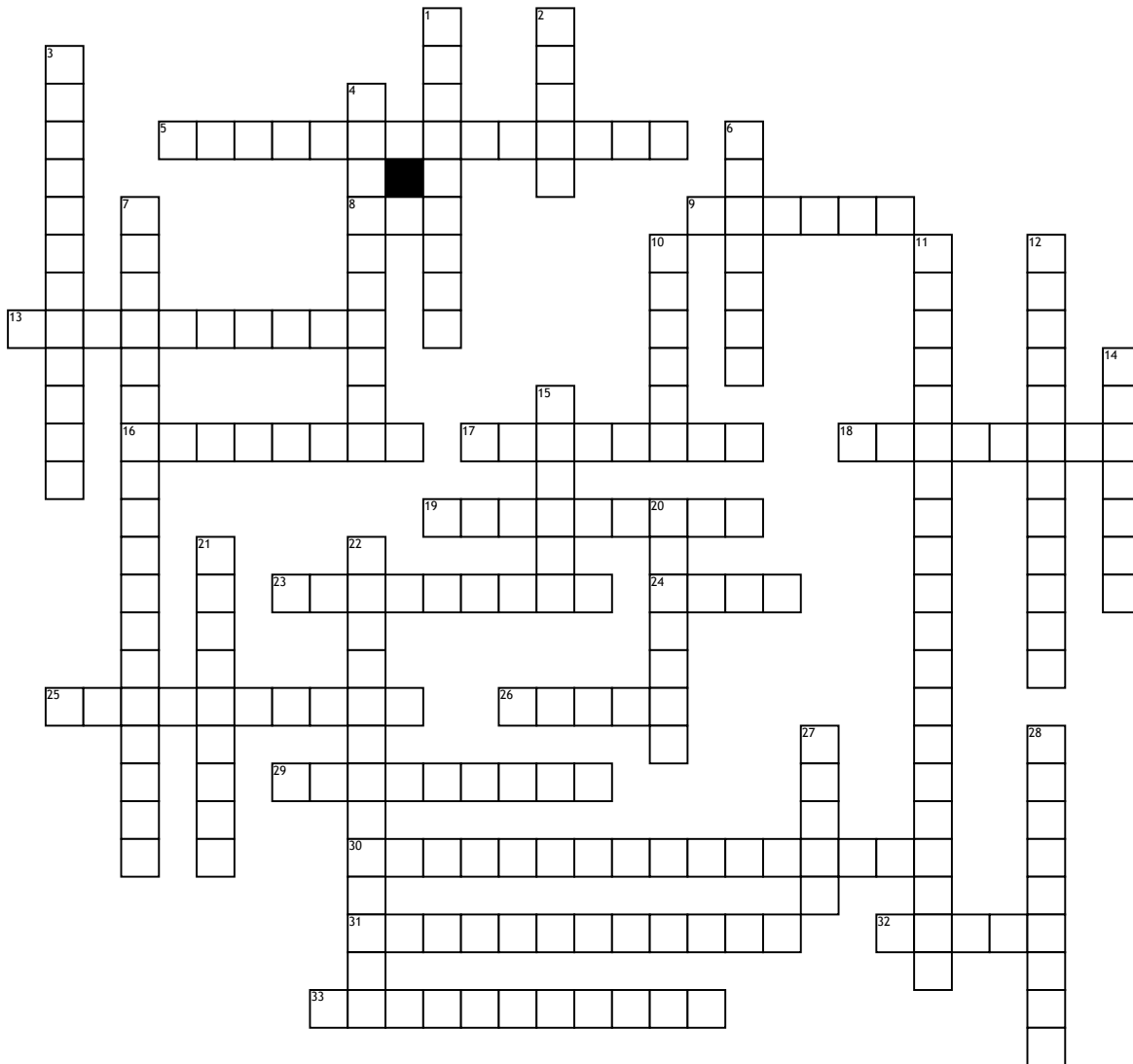


Name: _____

Date: _____

Financial Terms Crossword Puzzle



Across

5. A decentralized digital currency
 8. Amounts that U.S. tax law requires one to withdraw annually from traditional IRAs and employer-sponsored retirement plans. (abbreviated)
 9. A person who acts as an intermediary between the buyer and seller of a security, insurance product or mutual fund.
 13. One-hundredth of one percent, or 0.01%.
 16. Money an investment fund or company pays to its stockholders, typically from profits. The amount is usually expressed on a per-share basis
 17. The difference between your assets and liabilities
 18. The fee charged by a lender to a borrower, usually expressed as an annual percentage of the principal.
 19. An unmanaged group of securities whose performance is used as a standard to measure investment performance.
 23. Our company's self-directed digital trading platform
 24. Largest stock exchange in the world (abbreviated)
 25. an investment program funded by shareholders that trades in diversified holdings and is professionally managed
 26. This business finance key term is anything that has value—whether tangible or intangible
 29. original value of an asset for tax purposes, usually the purchase price, adjusted for stock splits, dividends and return of capital distributions.

30. When you're investing or saving, this is the interest that you earn on the amount you deposit, plus any interest you've accumulated over time
 31. The increase in the value of an asset or investment — like a stock or real estate — above its original purchase price.
 32. Commonly referred to as fixed-income securities
 33. The process of buying or selling securities over time in order to maintain your desired asset allocation.

Down

1. The ease that an investment can be converted into cash.
 2. A benchmark used to evaluate a fund's performance.
 3. This is the process of paying off your debt in regular installments over a fixed period of time.
 4. A decline of 10% or greater in the price of a security, asset, or a financial market.
 6. General Securities Representative Exam
 7. Employer-sponsored retirement plans, such as pensions, in which the employer promises a specified retirement benefit based on a formula that may include an employee's earnings history, length of employment and age
 10. An abbreviation using letters and numbers assigned to securities to identify them
 11. The market value of a company. Can be determined by multiplying the number of outstanding shares of a company's stock by the stock's current market price per share.

12. A sales charge on mutual funds or annuities assessed at the time of purchase.
 14. Financial instruments that are derivatives or based on underlying securities such as stocks.
 15. Also called equities or shares
 20. An insurance contract issued by a life insurance company. The contract provides income at regular intervals for a defined period of time, such as a specific number of years or for life.
 21. The general upward price movement of goods and services in an economy.
 22. A cycle or series of cycles of economic expansion and contraction.
 27. An independent, nongovernmental organization that writes and enforces the rules governing registered brokers and broker-dealer firms in the United States. (abbreviated)
 28. A business cycle contraction when there is a general decline in economic activity