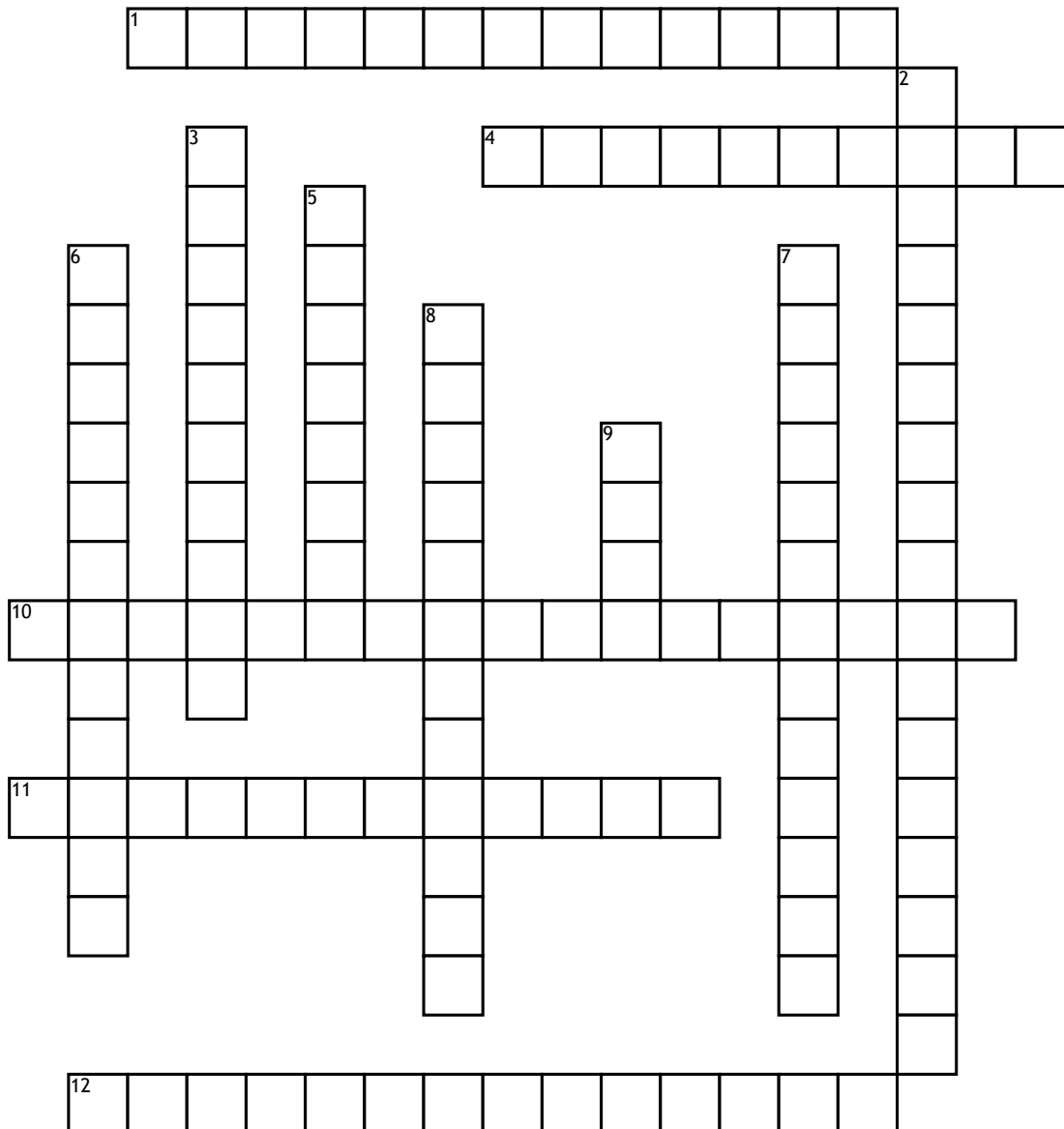


Name: \_\_\_\_\_

Date: \_\_\_\_\_

# IRA/HSA



## Across

1. Who answers any tax related questions?
4. At age \_\_\_\_\_ an individual may contribute an additional \$1000 catchup contribution to an HSA.
10. HSA contribution limits for 2018 family plan are \_\_\_\_\_ unless customer is age 55 +.
11. ROTH IRA's allow \_\_\_\_\_ at any age with earned income.

12. Similar to the IRA contributions can be made to an HSA until \_\_\_\_\_ of the following calendar year.

## Down

2. IRA contribution limits for 2018 are \_\_\_\_\_.
3. Qualified medical expenses can be found on the \_\_\_\_\_.
5. Contribution limits could change \_\_\_\_\_.

6. An individual must have \_\_\_\_\_ to own an IRA.
7. An individual who has a \_\_\_\_\_ health plan qualifies for an HSA.
8. A traditional IRA owner needs to take a \_\_\_\_\_ at age 70 1/2.
9. There is not a required distribution age for a \_\_\_\_\_ IRA.