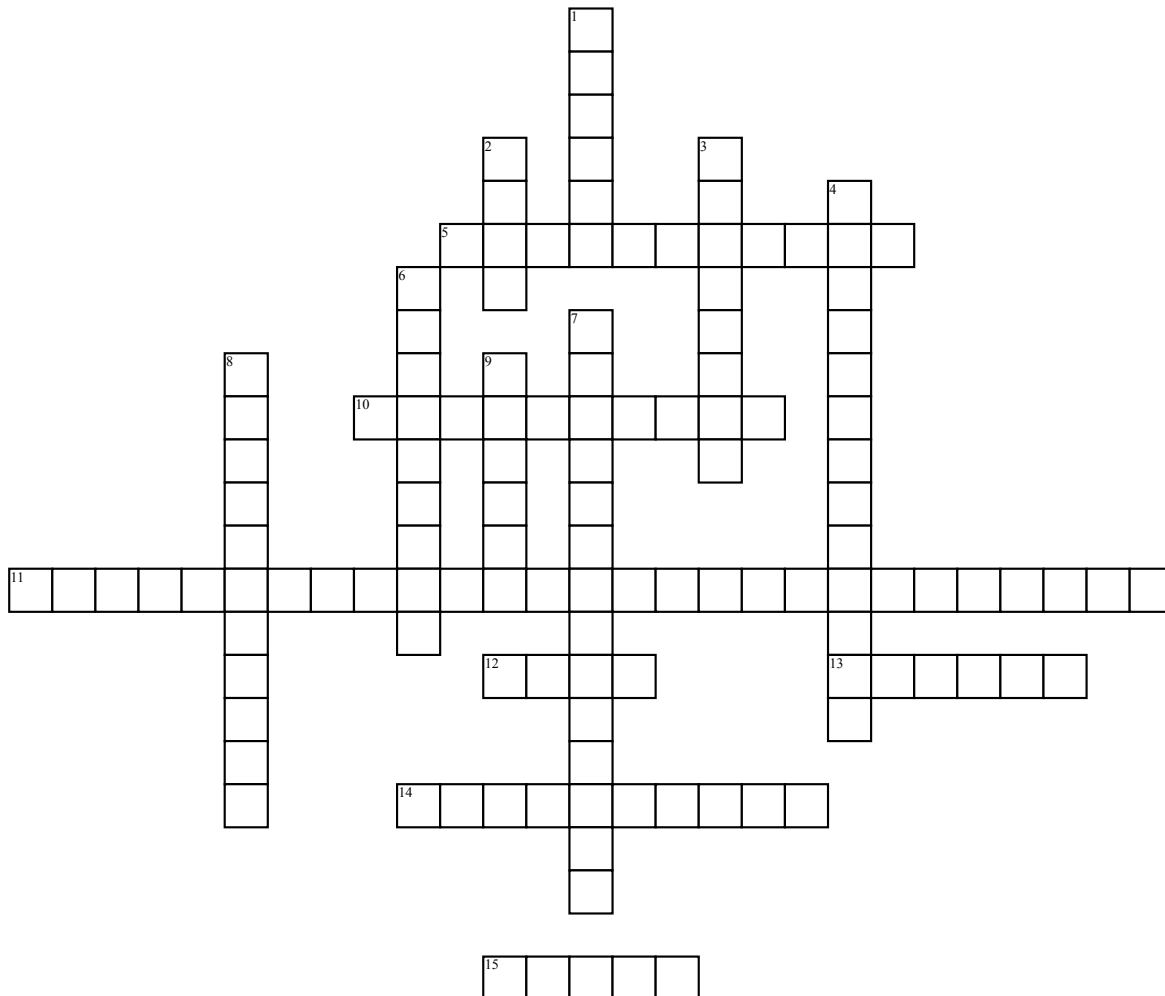


IRA Crossword



Across

5. A type of IRA that allows individuals to contribute pre-tax income.

10. Members can elect to have federal tax withheld from their IRA distributions, what is the minimum withholding?

11. IRA stands for _____.

12. A type of IRA that allows individuals to contribute after-tax income.

13. Code 7 is used for a _____ distribution, when a member is older than 59 ½ or when a member is 72 and older and taking a Lifetime Requirement Distribution.

14. Participants must be under age _____ during the entire year in order to make contributions for that tax year.

15. Distribution Code 1 and 3 are used for an _____ distribution when a member is under 59 ½. Code 1 is no known exception. Code 3 distribution due to disability.

Down

1. Members must have _____ income to participate in an IRA.

2. How many voting rights do our members have on an IRA?

3. Members must be an _____ member before opening an IRA.

4. Who should members seek guidance from before opening an IRA?

6. In addition to Retirement accounts, EECU also offers The _____ Educations Savings Account.

7. Each year the IRS announces IRA contribution and income limits for tax reporting. If a member wants to make a contribution to their IRA for the prior tax year, what day is typically the deadline?

8. Our IRA's have a Subshare 9 and a Main Share 0. When opening the account we must place a full _____ on the Main Share 0.

9. , If the IRA owner is married, who must be their beneficiary?