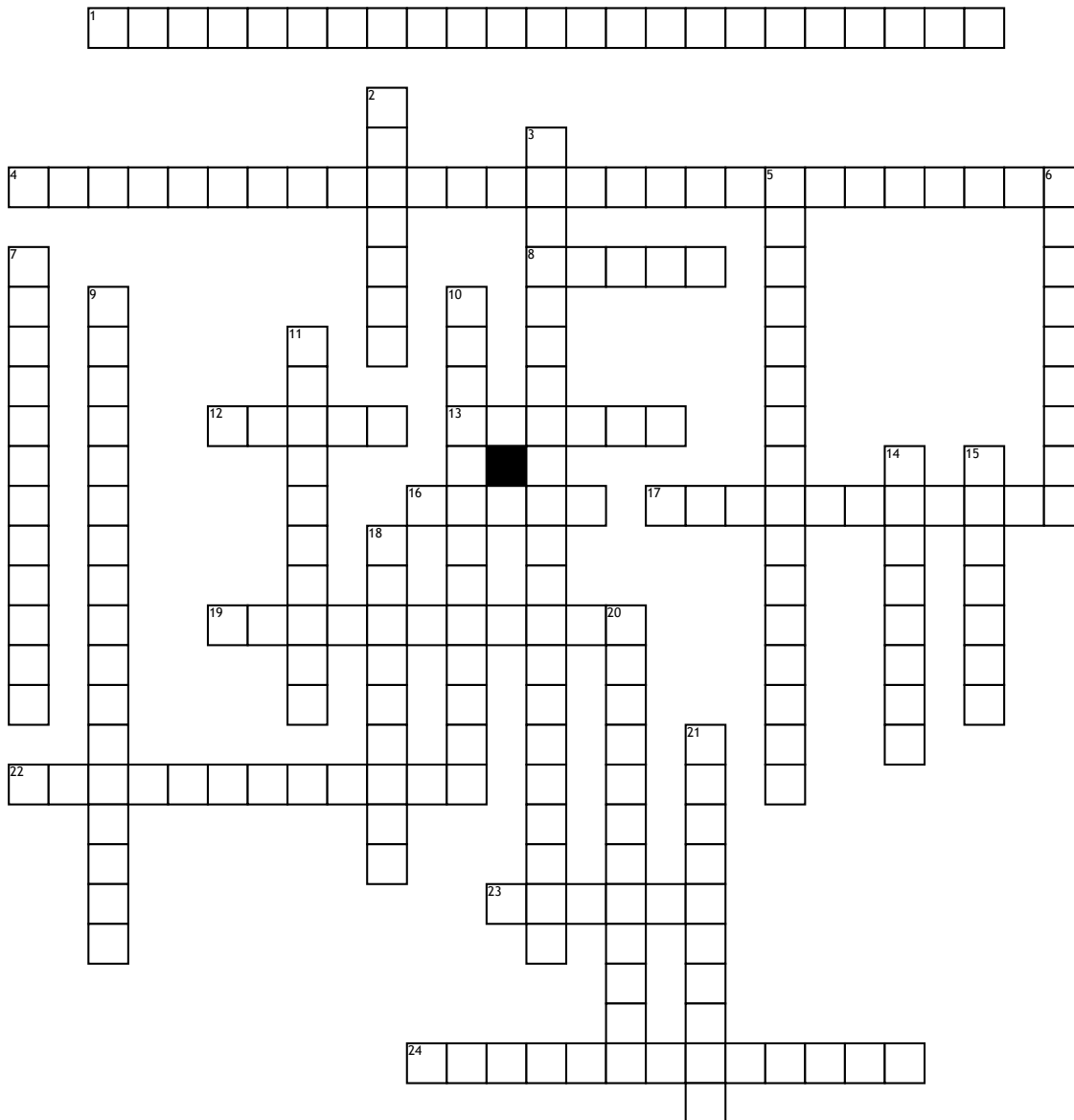


IRA Services



Across

1. What is the max contribution for 2018?
4. What does RMD stand for?
8. If the Bene of an IRA is not a Member, or is not eligible for Membership, the bene can temporarily house the IRA for max ____ days on the decedent's Membership.
12. A Member may revoke or cancel their initial traditional IRA contribution within ____ calendar days from the date the IRA was established.
13. Members may only complete on indirect rollover per ____ month period for all of their IRA plans.
16. Indirect rollover must be completed within ____ calendar days.
17. What is the max Contribution for 2019?
19. If the Member is 59 1/2 or older and their IRA share term is ____ months or less, an early withdrawal penalty is allowed.

22. Members with IRA certificates with terms of less than 24 months are permitted to reinvest the certificate with SF at higher rate every ____.
23. The credit union ____ withhold taxes for other states.

24. Member can establish a traditional IRA in person, by mail, and ____.

Down

2. ____ is one of the eligible earned incomes for contributions.
3. A traditional contribution form is not required for ____ contribution?
5. ____ income, is an ineligible earned income.
6. Documents that have been ____ or have medallion guarantee stamp must be sent via interoffice to IRA services.
7. What is the contribution deadline?

9. Where can you find IRA wire transfer information?

10. ____ are not allowed on bene IRA's.
11. income, is an ineligible earned income.
14. Do not scan or send documents for ____ Members/participants to IRA services.
15. Individuals who are age 50 or older may make a ____ contribution up to \$1000 per tax year addition to the annual contribution limit.
18. ____ distribution of the principal amount are not subject to early w/d share certificate penalties, regardless of term.
20. To make a contribution to an IRA, Members must have ____ and under the age of 70 1/2.
21. Although RMD's are not subject to early w/d share certificate penalties, ____ distribution will.