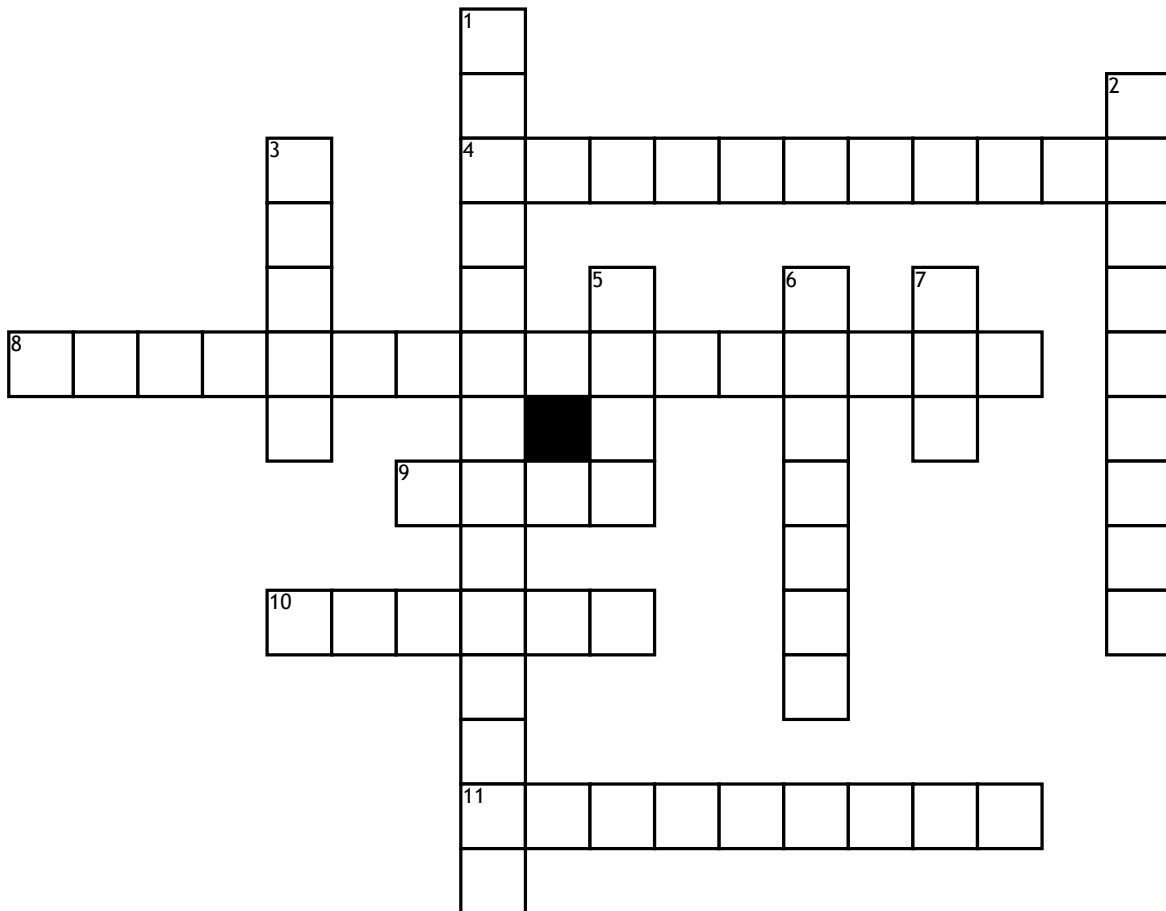


# IRA's



## Across

4. In IRA direct, what button do you select for opening a new IRA
8. If a member is transferring funds from a QRP to themselves, and then to an IRA this is called:
9. BONUS: What is the minimum age requirement to make a contribution?
10. How long do you have to re-deposit funds for a rollover?
11. You are required to give the new IRA owner the application, financial disclosure, receipt, agreement and disclosures and \_\_\_\_

## Down

1. If a member is transferring funds to a Traditional IRA the funds can come from:
2. How often can you do an IRA rollover?
3. Where can you find what documents you send to Cathi?
5. How much state tax do we withhold?
6. Which IRA is tax free?
7. Can you have a signer on a single HSA account?