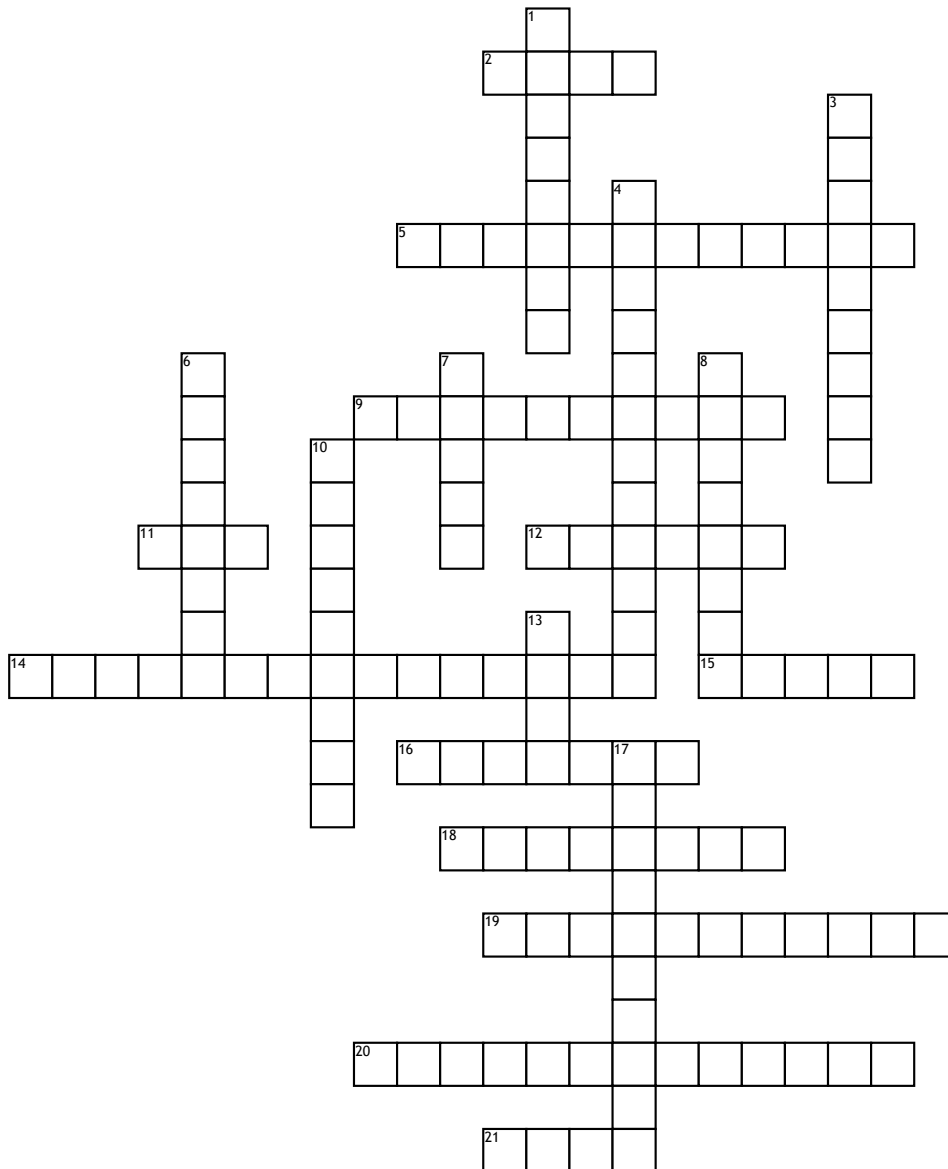


Name: _____ Date: _____

Investing Review/Study Guide Crossword



Across

2. A type of investment that is known as lending to a company or the government

5. _____ is a type of return received for selling property at a higher price than what you bought it for.

9. A _____ allows many investors to combine money and invest in a diversified portfolio of many types of investments.

11. A discount brokerage firm does _____ assign you a financial advisor.

12. High risk = High _____

14. I want to spread my investments across different types & reduce my risk. This is known as what?

15. Roth IRA requires me to pay _____ upon depositing money into my retirement account.

16. _____ is a personal retirement account that is taxed upon money being deposited.

18. I bought 4 shares of App stock. I received my share of profits in the mail today. I received what type of return?

19. _____ is the centralized location where stockbrokers are able to buy and sell stocks.

20. _____ is the danger that your money won't be worth as much in the future as it is today

21. Which employer sponsored retirement fund is available to you if you work at a for-profit company?

Down

1. Compensation, time in business & _____ reviews are all things to consider when choosing a brokerage firm.

3. _____ is the initial amount of money invested or saved

4. Total return divided by the amount of money invested =

6. 401k & 403b are both _____ sponsored.

7. Speculative, _____, Mutual Fund, Bond are listed in order from MOST risk to LEAST risk.

8. When you invest in bonds, what type of return do you earn?

10. _____ is a type of investment that is made up from a group of similar stocks and bonds

13. A person with an aggressive investment philosophy would want to invest in _____ risk investments.

17. Diversification is a recommended investment strategy because it helps _____.