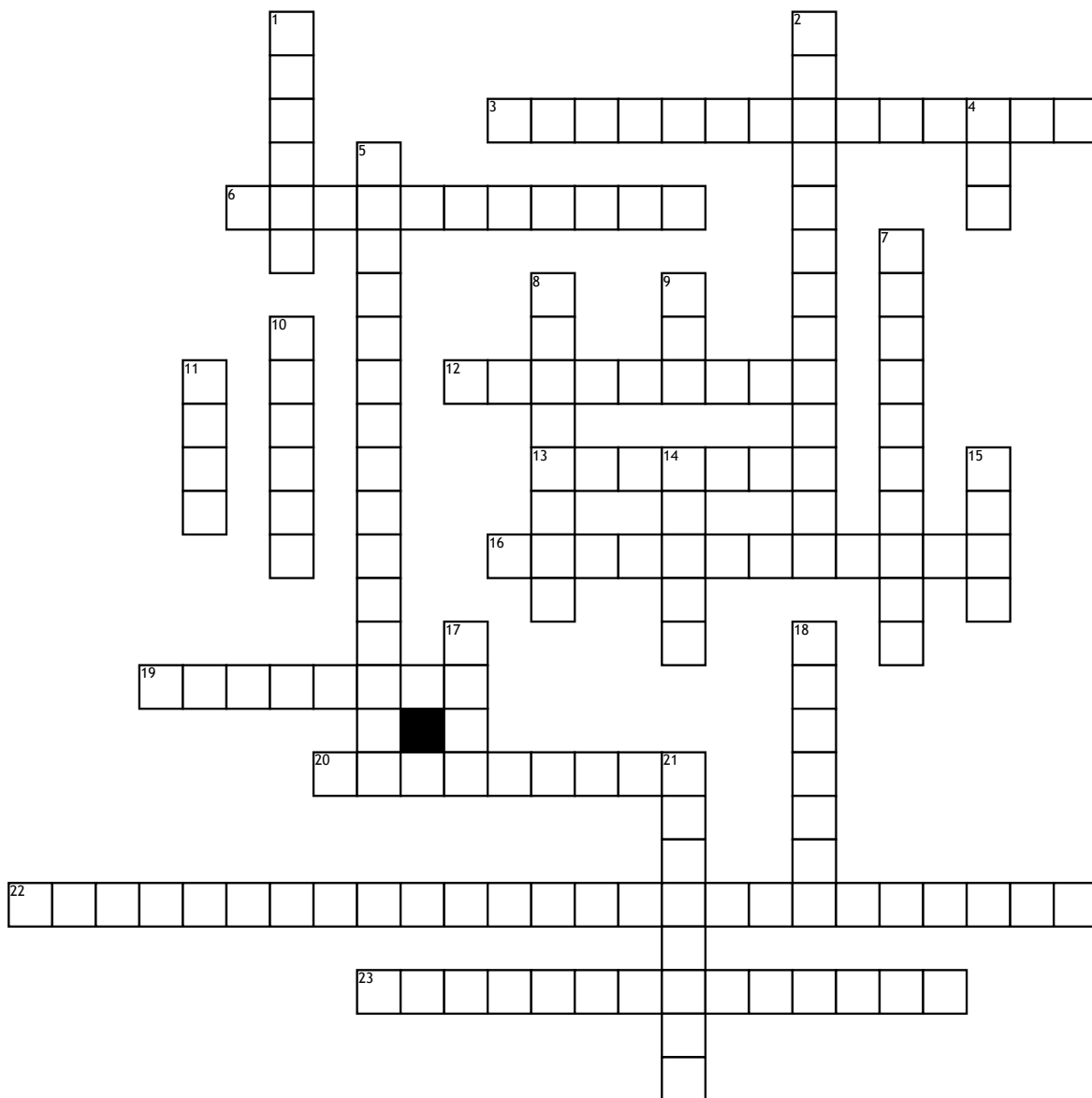


Name: _____

Date: _____

Investing Vocab



Across

3. An individual retirement account that allows a person to set aside pre-tax income up to a specified amount each year

6. Profit from sale of an asset, calculated by subtracting price paid from price sold

12. An employer contribution made to their employees' 401(k) plan based on individual employee's contributions

13. A retirement account that an employer maintains to give to employee as a fixed amount at retirement

16. Ratio of money gained or lost on an investment

19. A financial asset that can be bought and sold in a financial market, such as stocks and bonds

20. A low-fee portfolio of stocks chosen to track or mimic a stock market index

22. Index that tracks the stocks of a group of 30 large, well-established companies

23. Federal program that program that provides monthly benefits to millions of Americans

Down

1. World's second largest stock exchange

2. Market where shares in corporations are bought and sold through an organized system

4. The first time a company becomes publicly traded by issuing stock that may be bought and sold on the market

5. Practice of investing in a large variety of stocks, bonds, and/or funds to reduce overall risk

7. Collection of stocks and/or bonds combined into one fund which will be traded as a unit, typically managed by an expert

8. A retirement savings plan sponsored through your employer who will often match your contribution.

9. Investing tool for individuals to set aside funds specifically for their retirement

10. Index of 500 large cap companies used to represent the entire market

11. Degree of uncertainty on how likely the investor is to make money on an investment

14. A share of the value of a company, can be bought, sold, or traded as an investment, gives small partial ownership

15. A security in which an investor loans money to company or government, pays interest during the term and returns principal on maturity date

17. World's largest stock exchange

18. Individual retirement account that allows a person to set aside after-tax income up to a specified amount each year

21. Money from profits of a company that is paid out to its shareholders