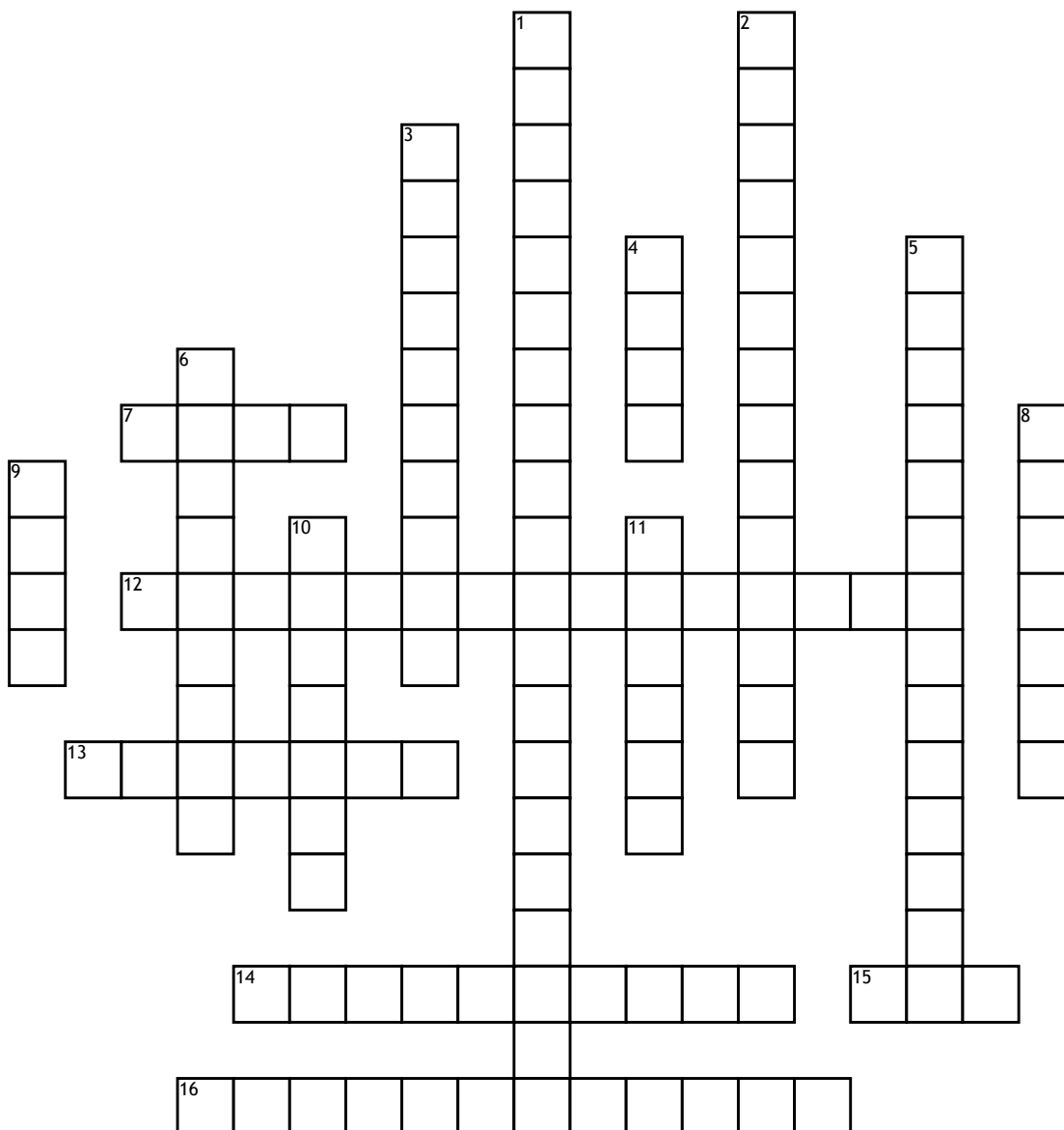


Name: _____

Date: _____

Investment Options



Across

7. An investment in which money is loaned to an entity for a defined period of time at a variable or fixed interest rate.

12. Investment option issued by a government with a promise to pay periodic interest payments and face value at the maturity date.

13. A retirement account that is funded with post-tax dollars so that future withdrawals are tax free.

14. Land and any structures that are on it, such as a house or other building, that a person or family owns.

15. Savings plan in which you set aside a portion of your income to save prior to paying for needs and wants.

16. Items of value to investors including rare coins, art, antiques, stamps, and sports memorabilia.

Down

1. Money is left on deposit for a stated period of time to earn a specific rate of return.

2. An interest bearing deposit account held at a bank or other financial institution.

3. An investment in which investors pool their money to buy stocks and bonds that are selected and managed by professionals.

4. A retirement plan for certain employees of public schools, tax-exempt organizations, and religious position.

5. A federal insurance program that provides benefits to individuals who are retired, unemployed or disabled.

6. Raw material or agricultural product that can be bought and sold.

8. A tax-advantage investment designed to save for future higher education expenses of a designated beneficiary.

9. An employer established retirement plan that allows employees to make contributions which are often matched by the employer.

10. A retirement plan that is funded at least in part by an employer.

11. Investment in a company through shares which represents a claim on part of the company's earnings.