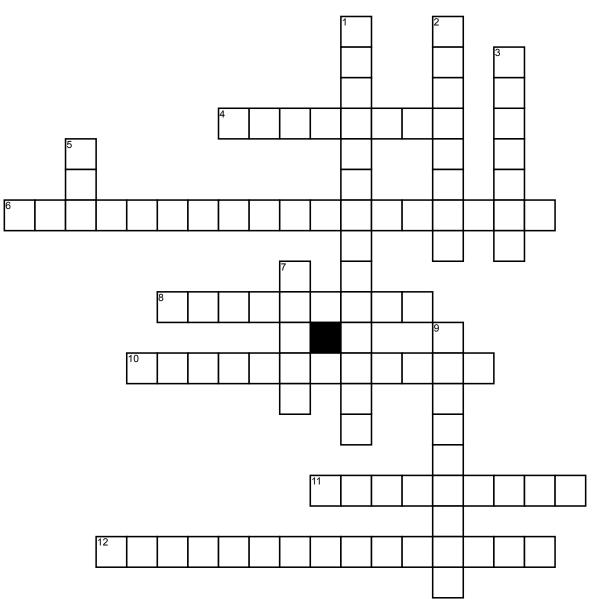
Payments training



<u>Across</u>

4. Geared accounts require gearer (8) before a withdrawal can be completed
6. A client must meet a (9,2,7) in order to withdraw funds from a super account.
8. You must always match the client's (9) before processing any withdrawals
10. (12) non-preserved funds can be withdrawn at any time

11. A (4,5) withdrawal allows an investor to withdraw up to 75% of their account balance before funds have sold
12. You must complete one of these before rolling funds over to an SMSF

<u>Down</u>

1. Withdrawing funds to add them back into an account is called a?

2. Moving money from one super account to another is called a (8)

3. A (3,4) withdrawal is completed when there are illiquid funds in an account
5. A (3) is a unique identifier for an erollover transaction

7. A call to the account holder is required when processing third (5) payments

9. Clients must provide a valid S290 form if they wish to claim a tax (9)