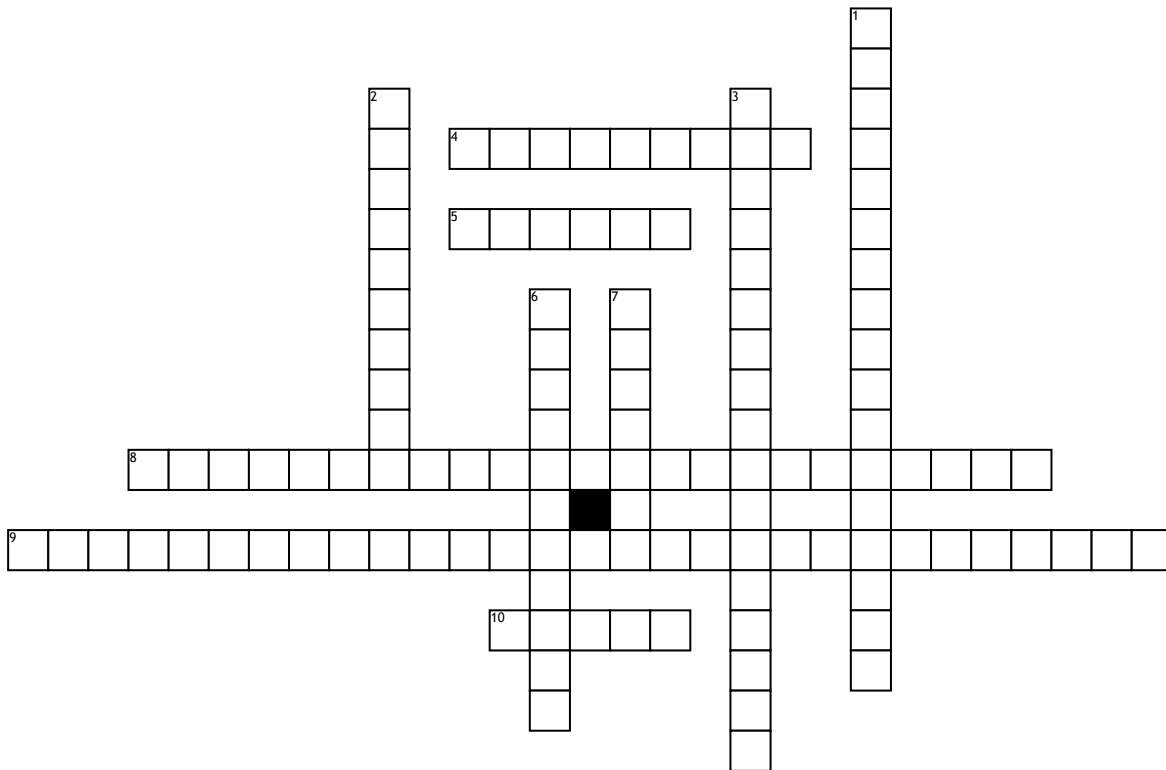


# Retirement and Withdrawal Rules



## Across

4. One of the compulsory requirements when doing an RA withdrawal is a \_\_\_\_\_
5. A client can take the full amount in cash if the combined ERV is less than \_\_\_\_\_
8. The client is allowed 1 withdrawal prior to retirement on a \_\_\_\_\_
9. Our RA fund is called the \_\_\_\_\_
10. When dealing with an RA withdrawal/maturity the client must complete the \_\_\_\_\_

## Down

1. The 2/3rd amount must always be transferred to a \_\_\_\_\_
2. A client can retire before age 55 in the event of \_\_\_\_\_
3. Transfer of one RA to another is called a \_\_\_\_\_
6. We always do a \_\_\_\_\_ BPM process when dealing with a section 14 instruction
7. A non-member can withdraw from an RA in the event of a \_\_\_\_\_